

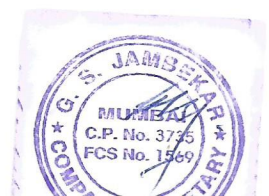
B-3, Om Malaygiri CHS Ltd., Sant Dnyaneshwar Marg, Near Shrikrishna Nagar, Borivali (E), Mumbai-400066.
Tel.: 2897 2948 (M) 9223435322 / 9619835322. Email : gs.jambekar@gmail.com

**RECONCILIATION OF SHARE CAPITAL, AUDIT REPORT
FOR THE QUARTER ENDED 31ST DECEMBER, 2018.**

We report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 as amended and pursuant to SEBI Circular No. D & CC/FITTC/Cir-16/2002 dated 31st December, 2002. Our Audit is based on the basis of information, explanations and clarifications provided to us and on the basis of Report received from the Issuer's Share Transfer Agent being **Purva Shareregistry (India) Pvt. Limited**. We have also examined the Register of Members, beneficiary details furnished by Depositories and other records/documents maintained by **Kaiser Corporation Limited** and by its Registrars and Share Transfer Agents **Purva Shareregistry (India) Pvt. Limited**.

**(As per Regulation No. 55A of the SEBI (Depositories and participants)
Regulations, 1996 (Separate for each ISIN)**

1.	For Quarter ended	31 ST DECEMBER ,2018
2.	ISIN	INE229G01022
3.	Face Value	Rs.1/-
4.	Name of the Company	Kaiser Corporation Limited.
5.	Registered Office Address	Unit No. 406, 4 th Floor, Timmy Arcade, Makwana Road, Marol, Andheri (East), Mumbai 400 059.
6.	Correspondence Address	Same as above.
7.	Telephone and Fax No	Tel No.022-29252050 Fax :022-22075572
8.	E-mail Address	kaiserpress@rediffmail.com , kaiserpressltd@gmail.com
9.	Name of Stock Exchanges where the Company's securities are listed i.e. BSE, NSE, ASE, DSE, etc)	BSE



+				No. Of Shares	% of Total Issued Capital		
10.	Issued Capital			52621020	100%		
11.	Listed Capital (Exchange wise) (as per company records)			52621020*	100%		
12.	Held in dematerialized form in CDSL			818917	1.56 %		
13.	Held in dematerialized form in NSDL			50096063	95.20%		
14.	Physical			1706040	3.24%		
15.	Total No. of Shares (12+13+14)			52621020*	100%		
16.	Reasons for difference if any. Between (10&11) (10&15) (11&15)			-NA-	--		
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. Of shares	Applied / Not Applied	Listed on Stock Exchange (Specify Names)	Whether intimated)to CDSL	Whether intimated to NSDL	In principal approval pending for stock exchanges (specify names)
		Nil	Nil	Nil	Nil	Nil	Nil
	Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify). Inter Depository transfer.						
18.	Register of members is updated (Yes/No). If not updated to which date				Yes		
19.	Reference of previous quarter with regards to excess dematerialized shares if any				None		
20.	Has the company resolved the matter mentioned in point no 19 above in the current quarter? If not reasons why				NA		
21.	Mention the total no of requests pending beyond 21 days with the reasons for delay						



	No of requests	No of shares	Reasons for delay
Total No of demat requests	Nil	Nil	Nil
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	NIL

22.	Name, Telephone & Fax number of the compliance officer of the Company	Ms. Kalyani Rajendra Vaze, ACS 51412 Company Secretary, Tel No.022-29252050 Fax No. 022- 22075572
23.	Name, Address, Telephone and Fax number, registration number of the certifying CA/CS	CS.G. S. Jambekar, `401, Om Malayagiri CHS Ltd., Sant Dnyaneshwar Marg, Borivali (E), Mumbai – 400 066. Tel No.022- 28972948 Mobile No.96198 35322 Membership No. FCS 1569. CP.3735
24.	Appointment of a Common Agency for Share Registry work if Yes (Name & Address)	M/s: Purva Sharegistry Pvt. Ltd. 9, Shiv Shakti Ind. Estate, J R Boricha Marg, Off N M Joshi Marg, Lower Parel (E), Mumbai-400011. Tel No: 23018261 Fax No: 23012517.
25.	Any other detail that the CA/CS may like to provide (e.g. BIFR company, delisting from Stock Exchange..	•19,450 Equity Shares are subject to calls in arrears.

For G S Jambekar Company Secretaries,

Place: Mumbai.
Date: 23RD January , 2019

G S Jambekar
G S JAMBEKAR
F.C.S.No.1569 C. P. No.3735

